FEDERAL TAXES

Employee's Withholding Certificate

Form W-4

Department of the Treasury
Internal Revenue Service

Step 1:
Enter Personal Information

(a) First name and middle initial

(b) Last name

(c) Social security number

Address

City or town, state, and ZIP code

☐ Single or Married filing separately
☐ Married filing jointly (or Qualifying widow(er))
☐ Head of household (Check only if you're unmarried and pay more than half the costs of keeping up a home for yourself and a qualifying individual)

Step 4 (optional):
Other Adjustments

(a) Other income (not from jobs). If you want tax withheld for other income you expect this year that won't have withholding, enter the amount of other income here. This may include interest, dividends, and retirement income.

(b) Deductions. If you expect to claim deductions other than the standard deduction and want to reduce your withholding, use the Deductions Worksheet on page 3 and enter the result here.

(c) Extra withholding. Enter any additional tax you want withheld each pay period.

NYS TAXES

Employee's Withholding Allowance Certificate

New York State • New York City • Yonkers

First name and middle initial

Last name

Your Social Security number

Permanent home address (number and street or rural route)

Apartment number

City, village, or post office

State

ZIP code

Are you a resident of New York City? Yes □ No □
Are you a resident of Yonkers? Yes □ No □

Complete the worksheet on page 4 before making any entries.

1. Total number of allowances you are claiming for New York State and Yonkers, if applicable (from line 20) 1

2. Total number of allowances for New York City (from line 35) 2

Use lines 3, 4, and 5 below to have additional withholding per pay period under special agreement with your employer.

3. New York State amount 3

4. New York City amount 4

5. Yonkers amount 5

I certify that I am entitled to the number of withholding allowances claimed on this certificate.

Employee's signature

Date

Penalty - A penalty of $500 may be imposed for any false statement you make that decreases the amount of money you have withheld from your wages. You may also be subject to criminal penalties.

I do not want any Federal or NYS taxes withheld from my monthly Pension Benefit received from the UA Local 13 Pension Plan

Signature

Print

Date